

District Scale Uranium Exploration & Development in Alaska and Nevada

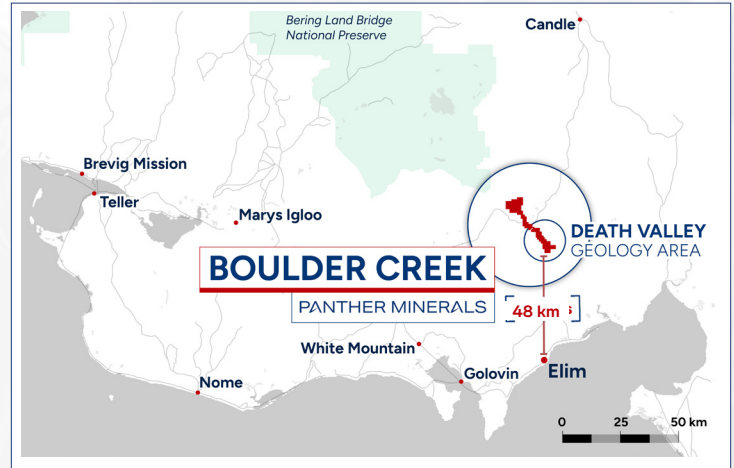
Panther Minerals Inc. is a Uranium exploration company - trading on the (CSE: PURR) (OTCQB:GLIOF) (FSE:2BC) – focused on its Boulder Creek Uranium Deposit located on the Seward Peninsula in northwestern Alaska, **Boulder Creek is the largest known Uranium Deposit in Alaska**. Panther Minerals also explores its Huber Heights opportunity located in Nevada, **the second highest ranked mining jurisdiction in the world**.

Boulder Creek

- + Discovered in 1977 in western Alaska, by means of airborne radiometric data, **Boulder Creek is the most northerly known sandstone-type property in the world** which may host Uranium
- + First explored by Houston Oil & Minerals between 1979 and 1981 – **completing 52 core holes** (3,463 m) and about 60 m of near-surface split-tube sampling in 21 holes¹
- + Lastly explored by Triex Minerals between 2006-8 – completing 22 core holes (2,217m) + **Historical Geochem, airborne radiometric data and surface prospecting**²

Estimate (non 43-101 compliant)

1M lbs U₃O₈ @ 0.27%³



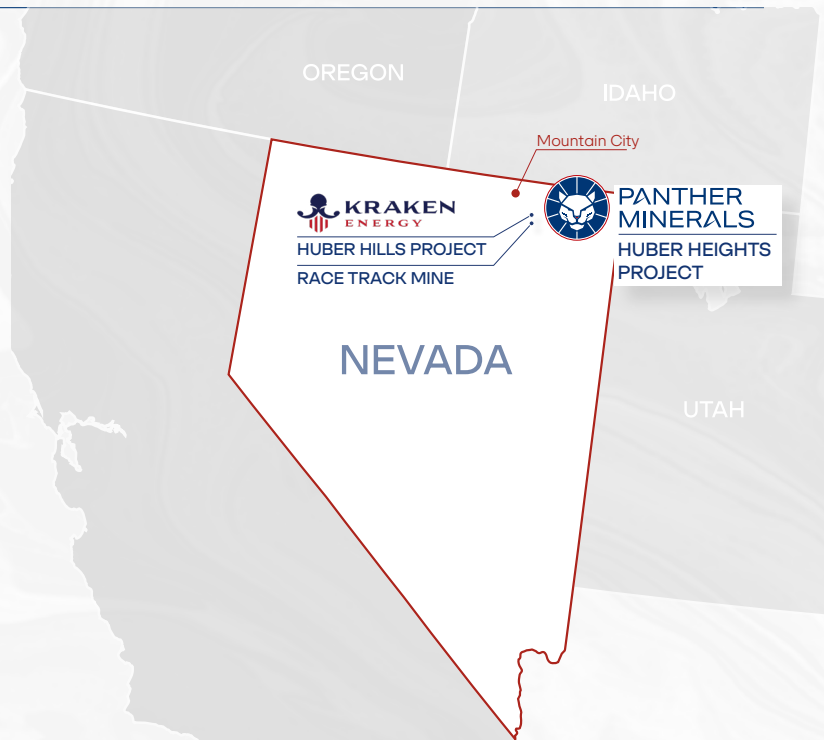
(Source: 1. Pubs.USGS.gov - "Geology and Origin of the Death Valley Uranium Deposit, Seward Peninsula, Alaska" Economic Geology, Volume 82, 1987, pp. 1558-1574) (Source: 2. Alaska's Division of Geological & Geophysical Surveys. gov - "Alaska's Mineral Industry 2006: A Summary"- D.J. Szumigala and R.A. Hughes) (Source: 3. Pubs.USGS.gov - "Geology and Origin of the Death Valley Uranium Deposit, Seward Peninsula, Alaska" Economic Geology, Volume 82, 1987, pp. 1558-1574)

Huber Heights

- + Neighboring the historic Race Track open pit mine, once Elko County's largest uranium producer, which produced ~10,000 pounds of U₃O₈ grading 0.24% U₃O₈¹
- + Claims cover multiple historic uranium showings and molybdenum prospects, including the Autunite and October uranium showings, and the Huber Hills Granite Ridge showings
- + Interpreted to hosts the western portion of the Mountain West Property, which has a **historical resource of 1.1 million pounds U₃O₈** with an **average grade of 0.153% U₃O₈**

Rapid and cost-efficient exploration activities such as drone magnetics, geological mapping, and radiometric prospecting should readily confirm existing targets and outline new anomalies

(Source: 1. Garside & David, 2006)



[info@pantherminerals.ca]

[pantherminerals.ca]

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Scan here for more information



HIGHLIGHTS (BOULDER CREEK)



Leveraging Historic Exploration

Leveraging +\$3.5M previously spent on exploration – Historical

Estimate (non 43-101 compliant)
1M lbs U3O8 @ 0.27%¹



District-Scale Land Package

The consolidation of mining districts near Boulder Creek has expanded the land package by ~75 times, from 90 hectares to 9,065 hectares, setting the stage for large-scale exploration



Fireweed Target Discovery (Boulder Creek 2.0)*

Historical airborne radiometric anomalies at Fireweed are stronger and more widespread than at Boulder Creek warranting detailed exploration and evaluation²



Infrastructure

Existing air strip and infrastructure at Boulder Creek and 50 km from Elim and 170 km from Nome, which serves as the regional transportation and service hub



Untapped Discovery Potential

We believe that, despite limited exploration activities since 2007, there is significant potential for the Boulder Creek Property. By reevaluating geological data and utilizing modern exploration techniques, we aim to unlock its full potential

(Source: 1. Pubs.USGS.gov - "Geology and Origin of the Death Valley Uranium Deposit, Seward Peninsula, Alaska" Economic Geology, Volume 82, 1987, pp. 1558-1574)
(Source: 2. - Triex mineral Corp., FORM 51-502F1, MANAGEMENT'S DISCUSSION & ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS For the Six Months Ended January 31, 2008)

*A qualified person (as defined in NI 43-101) has not done sufficient work to verify the historical information on which the conceptual exploration target is based. Additional work, including drilling, will be required to confirm the presence of uranium, and, if present, to establish the amount and grade of any mineralization that is found. The Company is not treating the historical information as reliable, and it should not be relied upon).

HIGHLIGHTS (HUBER HEIGHTS)

+ Strategic Location and Infrastructure

Nevada's strategic location in the western United States provides excellent access to major transportation networks, ports, and utilities, ensuring efficient logistics for mining operations

+ Skilled Workforce and Innovation

The state benefits from a skilled workforce and is at the forefront of mining innovation, utilizing advanced technologies and sustainable practices to enhance productivity and environmental stewardship

Ranked the #2 Mining Jurisdiction in the World

By Fraser Institute Annual Survey of Mining Companies, 2023

Fraser Institute Annual Survey of Mining Companies, 2023 - Investment Attractiveness Index



Fraser Institute Annual
SURVEY OF MINING COMPANIES
2023

Ticker

CSE: PURR

FSE: 2BC

OTC: GLIOF

Recent Share Price: **\$0.18 (Sept 3rd)**

Market Cap: **\$5.45 mm**

Common Shares Issued: **30,181,648**

Warrants: **11,800,000 @ \$0.055 | 429,600 @ \$2.00**

Options: **70,000 @ \$1.00 | 100,000 @ \$0.75**

Fully Diluted Shares Outstanding: **42,581,248**

[**ROB BIRMINGHAM - CEO**]

[**DAVID BECK - CFO**]

[**SEBASTIAN LOWES - Director**]

[**MIKE LEAHY - Director**]

[**JAMES C TWOREK - Director**]